

Charging Schedule for Active and Deferred Members of the Buckinghamshire Pension Scheme for Pensions Sharing on Divorce

Procedure	Comments	Cost
A) Cash Equivalent Transfer Value Quotation	All members who have at least three months in the LGPS or have less than three months but have transferred in previous service are entitled to one free quote every twelve months	£0.00
B) Cash Equivalent Transfer Value Quotation	In respect of the following categories <ul style="list-style-type: none"> • Member with less than three months membership in the LGPS and have not transferred in previous pension rights • Member attained age 60 at the date of the request for the transfer value • Member who will attain age 60 within the next 12 months • A second request for a transfer value quote in a 12 month period • Completion of Form E, or the provision of Form E information 	£75.00
C) Provision of other information	General scheme information regarding the LGPS	£0.00
D) Provision of information	Provision of further information if the member is age 60 or will attain age 60 within 12 months of the date of the request	£50.00
E) Receipt of Pension Sharing on Divorce Order	To cover all areas of administration costs from receipt of order to the completion of the pension payments	£300.00
F) Objections to the Pension Order by the Scheme	This may occur where incorrectly drafted orders are received which may result in delays or inability of administrators to carry out the order	The Scheme will notify the member/solicitor that cost for dealing with these cases will be passed on
G) Administration Costs in respect of an Additional Voluntary Contribution Account	To cover the work carried out by the AVC provider	This will be determined at the time of each case by the provider

Methods of Payment

In any other circumstances the payment can be made in one of the following ways:

- Payment up front by the members' spouse
- By the payment of part of the fee up front by the members' spouse and the balance being deducted from the cash equivalent transfer granted to the spouse by the court
- By deducting the full payment due from the cash equivalent transfer that has been granted to the spouse by the court
- If the member also has an Additional Voluntary Contribution Scheme then full payment can be made by deducting the fee due from any share of the AVC fund that has been allocated to the members' spouse

Please note that the methods of payment may be over ruled by instructions specified in a Court Order and all payments will be subject to VAT.

Charging Schedule for people receiving a pension from the Buckinghamshire Pension Scheme for Pensions Sharing on Divorce

Procedure	Comments	Cost
A) Assess the value of the pension in payment, including any contingent benefits	To cover administration costs to assess the cash equivalent value and other benefits	£200.00
B) Administration costs for medical purposes	This is to cover the collection and interpretation of medical evidence	The scheme assumes that the charges for the supply of medical evidence will be met by the divorcing couple
C) Establish a new pensioner record on receipt of pension sharing order	This will also include all record keeping etc. for the future	£400.00
D) To make a transfer payment out of the LGPS to another pension arrangement	This assumes that all documentation is received and in place	£200.00
E) Administration Costs in respect of an Additional Voluntary Contribution Account	To cover the work carried out by the AVC provider	This will be determined at the time of each case by the provider

Methods of Payment

In procedure A above the payment should be made in line with the payment details on the enclosed invoice

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- Payment up front by the members' spouse
- By the payment of part of the fee up front by the members' spouse and the balance being deducted from the cash equivalent transfer granted to the spouse by the court
- By deducting the full payment due from the cash equivalent transfer that has been granted to the spouse by the court
- If the member also has an Additional Voluntary Contribution Scheme then full payment can be made by deducting the fee due from any share of the AVC fund that has been allocated to the members' spouse

Please note that the methods of payment may be over ruled by instructions specified in a Court Order

All payments will be subject to VAT.